



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26145	+17	+0.07
NIFTY	7935	-7	-0.09

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.84	-0.21
HDFCBANK	58.12	-0.27
ICICIBK	8.31	+1.96
INFY	16.68	+1.28
TATAMOTOR	31.57	+1.74
WIPRO	12.55	5.11

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1043.84
FIIs Index Future	756.68
FIIs Index Options	615.70
FIIs Stock Future	-261.59
FIIs Stock Options	106.61
DII's Eq (Provisional)	601.73

CURRENCY

RBI RATE	30-NOV-2015
RUPEE - \$	66.8148
EURO	70.6834
YEN 100	54.4100
GBP	100.3692

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17721	-77	-0.43
NASDAQ	5108	-18	-0.37
NIKKEI	19946	+199	+1.01
HANG SENG	22313	+313	+1.43
SGX NIFTY	7991	+12	+0.15

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	41.93	+0.28
NATURAL GAS	2.225	-0.010
GOLD	1070.9	+5.6
SILVER	14.160	+0.074
COPPER	2.0755	+0.0270

WORLD EVENTS

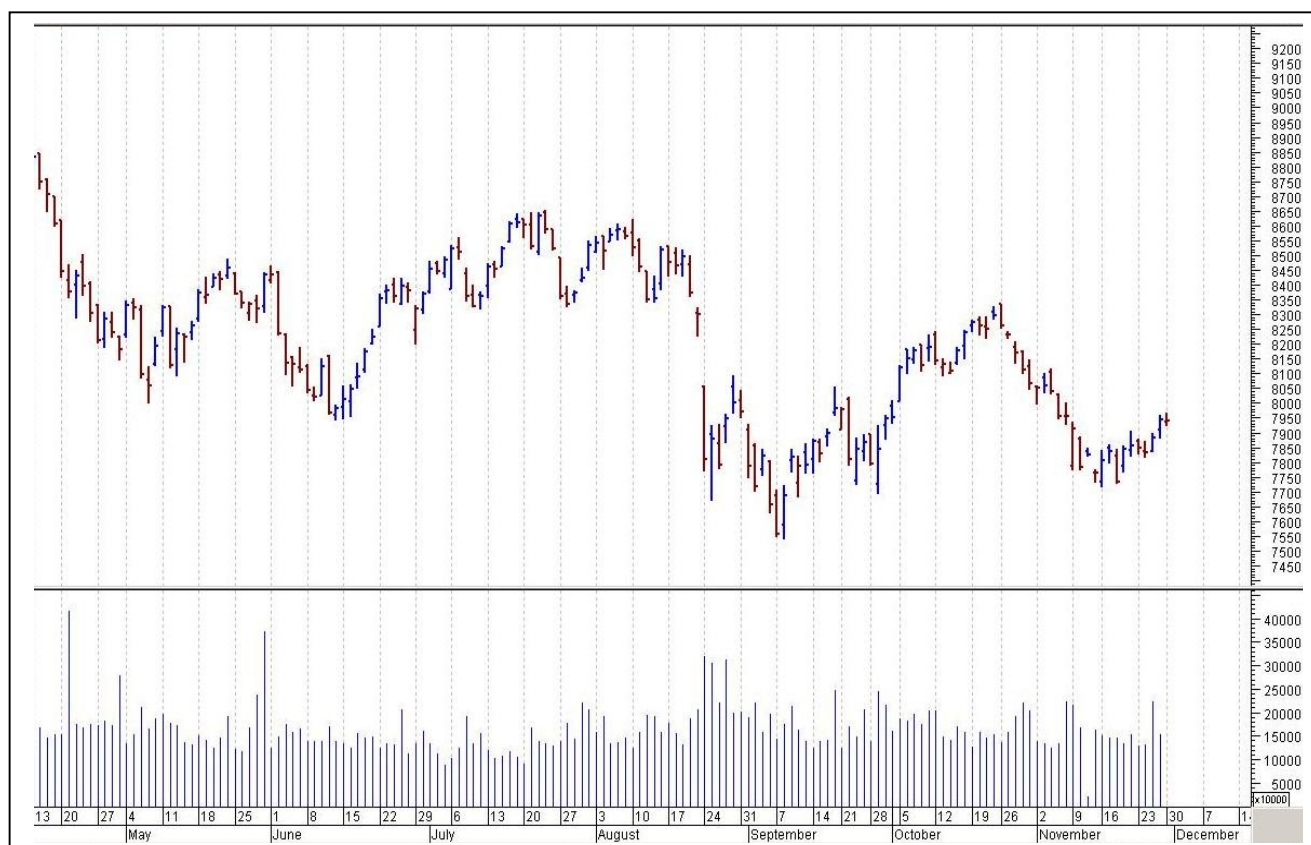
- US:ISM Manufacturing PMI
- UK:Bank Stress Test Results
- BOE Gov Carney Speaks
- Manufacturing PMI

TOP STORY

- April-October Fiscal Deficit At `4.11 Lk Cr Vs `4.75 Lk Cr (YoY), 74% Of FY16 Budget Estimate.
- Q2FY16 GDP Growth At 7.4% Vs 7.1% (QoQ), Vs 8.4% (YoY)
- Tata Power Says JV Maithon Power Issues NCDs Worth `500 Cr On Private Placement Basis
- Emami to invest `1000 cr to double paperboard capacity: BS
- IT Firm Indra wins 2 transport & traffic contracts in India for €11.9 m
- Spicejet (PTI) Airline evaluating possible pact with low cost airline FlyDubai
- Allahabad Bank To Redraft Shareholders Pact For Ins JV Named Universal Sampo General Insurance
- IOC Cuts Petrol & Diesel Prices By 58p/L & 25p/L Respectively
- October Core Sector Data: Eight Core Industries' Growth At 3.2%, Unchanged (MoM)
- Apr-Oct Core Sector Data Eight Core Industries' Growth At 2.5%



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks ended the Monday's session flat. Traders also remained wary ahead of Reserve Bank of India's (RBI) fifth bi-monthly monetary policy review today and continuing fund outflows by foreign investors. India's economic growth likely picked up in the July-September quarter, outpacing China on improving domestic demand and manufacturing activity that could persuade the Reserve Bank of India to keep interest rates unchanged on Tuesday. For today's trade Nifty likely to trade in the range between 7955 – 7965 in the upper side and 7910 – 7895 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7935	7910	7895	7865	7810	7955	7965	7985	8010
USDINR	66.97	66.85	66.8	66.7	66.65	67.05	67.1	67.15	67.2



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NMDC	92.85	91	94.5	95.8	TRADING CALL
GRASIM	3764.75	3751	3788	3818	TRADING CALL
M&M	1371.65	1361	1384	1398	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FORTIS	166.2	164	172	178	TRADING CALL
INDOCO	319.2	314	328	338	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PANCM	DEUTSCHE SECURITIES MAURITIUS LIMITED	S	313,000	91.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DEEPIND	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	300000	204.95
DLF	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	SELL	9597609	113.91
MARUTI	BLACKROCK FUNDS INTERNATIONAL OPPORTUNITIES PORTF	BUY	3423695	4631.61

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1344.25	1336.33	1328.42	1347.92	1355.83	1367.42
ADANIPORTS	267.70	264.90	262.10	267.05	269.85	272.00
AMBUJACEM	198.90	197.00	195.10	200.00	201.90	204.90
ASIANPAINT	838.50	828.67	818.83	843.83	853.67	868.83
AXISBANK	469.15	466.70	464.25	470.55	473.00	476.85
BAJAJ-AUTO	2479.25	2449.17	2419.08	2482.08	2512.17	2545.08
BANKBARODA	179.90	178.23	176.57	180.37	182.03	184.17
BHARTIARTL	334.35	330.37	326.38	337.18	341.17	347.98
BHEL	175.05	173.70	172.35	176.00	177.35	179.65
BOSCHLTD	18650.95	18448.00	18245.05	18752.95	18955.90	19260.85
BPCL	901.75	893.77	885.78	905.78	913.77	925.78
CAIRN	134.50	132.87	131.23	134.63	136.27	138.03
CIPLA	643.65	637.93	632.22	644.72	650.43	657.22
COALINDIA	330.55	327.65	324.75	332.45	335.35	340.15
DRREDDY	3107.80	3093.90	3080.00	3115.95	3129.85	3151.90
GAIL	365.10	360.70	356.30	365.35	369.75	374.40
GRASIM	3741.70	3725.13	3708.57	3738.57	3755.13	3768.57
HCLTECH	870.95	861.82	852.68	871.78	880.92	890.88
HDFC	1211.20	1200.57	1189.93	1214.98	1225.62	1240.03
HDFCBANK	1077.75	1071.30	1064.85	1076.15	1082.60	1087.45
HEROMOTOCO	2699.15	2677.43	2655.72	2705.87	2727.58	2756.02
HINDALCO	77.05	76.47	75.88	77.18	77.77	78.48
HINDUNILVR	808.45	799.70	790.95	812.85	821.60	834.75
ICICIBANK	274.75	269.47	264.18	273.48	278.77	282.78
IDEA	141.40	139.70	138.00	141.80	143.50	145.60
INDUSINDBK	935.25	925.37	915.48	932.18	942.07	948.88
INFY	1087.90	1063.30	1038.70	1080.80	1105.40	1122.90
ITC	342.55	339.80	337.05	343.30	346.05	349.55
KOTAKBANK	692.35	688.13	683.92	692.92	697.13	701.92
LT	1374.60	1364.42	1354.23	1374.18	1384.37	1394.13
LUPIN	1786.95	1773.32	1759.68	1796.63	1810.27	1833.58
M&M	1365.50	1354.87	1344.23	1362.33	1372.97	1380.43
MARUTI	4606.90	4499.33	4391.77	4599.67	4707.23	4807.57
NTPC	130.90	129.43	127.97	131.57	133.03	135.17
ONGC	234.15	230.93	227.72	233.42	236.63	239.12
PNB	144.75	143.75	142.75	145.00	146.00	147.25
POWERGRID	136.10	133.97	131.83	135.43	137.57	139.03
RELIANCE	965.85	957.30	948.75	970.85	979.40	992.95
SBIN	250.20	245.80	241.40	249.40	253.80	257.40
SUNPHARMA	729.65	725.50	721.35	731.50	735.65	741.65
TATAMOTORS	423.25	417.63	412.02	423.62	429.23	435.22
TATAPOWER	66.80	66.20	65.60	67.05	67.65	68.50
TATASTEEL	229.60	227.47	225.33	230.93	233.07	236.53
TCS	2364.70	2346.15	2327.60	2368.70	2387.25	2409.80
TECHM	533.45	528.57	523.68	534.88	539.77	546.08
ULTRACEMCO	2801.05	2774.45	2747.85	2802.70	2829.30	2857.55
VEDL	89.95	88.80	87.65	90.60	91.75	93.55
WIPRO	573.30	568.42	563.53	572.08	576.97	580.63
YESBANK	768.20	763.13	758.07	767.07	772.13	776.07
ZEEL	408.15	404.05	399.95	410.45	414.55	420.95



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31216:- Face Value Split - J. Kumar Infraprojects Limited from Rs. 10 to Rs. 2 wef December 10, 2015

NSE Download Ref.No.: NSE/CML/31248:- Listing of Equity Shares of TTK Healthcare Limited (TTKHLTCARE) wef December 02, 2015

NSE Download Ref.No.: NSE/CML/31235:- Listing of Equity Shares of Salzer Electronics Limited (SALZERELEC) wef December 02, 2015

NSE Download Ref.No.: NSE/CML/31245:- Listing of Equity Shares of Ashapura Intimates Fashion Limited (AIFL) wef December 02, 2015

NSE Download Ref.No.: NSE/CML/31249:- Listing of Equity Shares of Umang Dairies Limited (UMANGDAIRY) wef December 02, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
NAVKARCORP	3-Dec-15	Annual General Meeting	
KESORAMIND	3-Dec-15	Annual General Meeting	
JUSTDIAL	3-Dec-15	Buyback Of Shares	
JAMNAAUTO	3-Dec-15	Face Value Split From Rs 10 To Rs 5	
BINANIIND	9-Dec-15	Annual General Meeting/ Dividend	3
JKIL	10-Dec-15	Face Value Split From Rs 10 To Rs 5	
COLPAL	10-Dec-15	Dividend	3
MANINDS	14-Dec-15	Annual General Meeting/ Dividend	1.5
SADBHIN	17-Dec-15	Annual General Meeting	
VISASTEEL	17-Dec-15	Annual General Meeting	
ENTEGRA	21-Dec-15	Annual General Meeting	
NET4	21-Dec-15	Annual General Meeting	
SKIL	22-Dec-15	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1041/\$1013 & Resistance = \$1089/\$1116.
- Crude oil range->\$38 to \$48.
- Euro Weakens before ECB as U.S. Stocks Fluctuate with Treasuries: - The increased likelihood for added central-bank stimulus in Europe amid rising odds for tighter policy in the U.S. sent the euro to its weakest level since April and widened the yield gap between German and American notes to the most in nine years. U.S. stocks fluctuated.
- OPEC Rivals Become Unwitting Allies in Push for Oil-Market Share: - Almost by accident, OPEC adversaries Saudi Arabia and Iran are about to work as a team. When the Saudi kingdom decided last year that OPEC should keep pumping to counter a surge in U.S. shale oil, Iran spearheaded resistance to the idea, saying output cuts were needed to buoy prices. Still a critic, Iran is nonetheless poised to amplify the strategy as it ramps up crude exports with the end of sanctions.
- Dollar holds steady vs. rivals, U.S. data ahead: - The dollar held steady at eight-month highs against the other major currencies on Monday, as investors eyed the release of U.S. data later in the day amid mounting hopes for a December rate hike by the Federal Reserve.
- Gold prices move higher after U.S. data disappoints: - Gold edged higher on Monday, as appetite for the precious metal improved following the release of disappointing U.S. economic data.
- Natural gas struggles near recent lows on warm December outlook: - U.S. natural gas prices struggled on Monday, as mild weather and healthy stockpiles continued to weigh on the fuel.

TRENDS & OUTLOOK – DATE: 01- Dec- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	24690	24930	25150	25465	25777
SILVER (Mar)	31800	33100	34300	35700	36900

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	297	303	309	315	321
ZINC (Dec)	99.30	101.50	103.65	106.45	109.60
LEAD (Dec)	102.75	106.20	108.70	111.20	113.55
NICKEL (Dec)	559	577	595	618	636

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	2650	2730	2828	2930	3036
NATURAL GAS (Dec)	138	144	149	156	162

DATE TALKS : TODAY'S ECONOMIC DATA :

Manufacturing PMI, Non-Manufacturing PMI, Caixin Manufacturing PMI, Caixin Services PMI of China, RBA Rate Statement, Bank Stress Test Results of GBP, BOE Financial Stability Report, BOE Gov Carney Speaks, Manufacturing PMI of GBP, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending, ISM Manufacturing Prices, Total Vehicle Sales, FOMC Member Evans Speaks.



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